



*Focused on Delivering the
Best Value in the
Mining Sector*



TSX-V: CBE OTC: CBEEF.PK FRANKFURT: DHL

Corporate Profile

Cabo Drilling Corp. is an international mineral and specialty drilling services provider serving the mining industry from branches throughout North and Central America and Europe.

Cabo Drilling offers drilling services to major, mid-tier and junior mining and exploration companies and provides complete project management expertise in projects ranging from early-stage reconnaissance drilling through to resource definition and advanced stage mining.

Cabo has the knowledge and experience to offer its clientele a variety of services, including surface and underground core drilling; reverse circulation and geotechnical drilling; and tree falling and clearing.

Cabo Drilling is headquartered in New Westminster, British Columbia, Canada. The Company provides mining services from its central operating division in Kirkland Lake, Ontario, Canada, with branch offices in Springdale, Newfoundland (Atlantic Canada) and Surrey, British Columbia (Western & Northern Canada and the United States), and offices in Panama City, Panama and Tirana, Albania.

The Company's common shares trade on the Frankfurt Exchange under the symbol: DHL and on the TSX Venture Exchange under the symbol: CBE.

Key Statistics

As of May 26, 2017

| | |
|------------------|---------------|
| 52 Week Range: | \$0.01-\$0.04 |
| Shares Issued: | 93,868,175 |
| Fully Diluted: | 93,868,175 |
| Market Cap: | \$1,408,023 |
| Fiscal Year End: | June 30 |

Financial Highlights

3rd Qtr Ended March 31/17

(CDN \$000's except earnings per share)

| | |
|-------------------------|----------|
| Revenue: | \$2,671 |
| EBITDA: | \$58 |
| Net Income After Taxes: | \$(389) |
| Earnings per Share: | \$0.00 |
| Cash from Operations: | \$(374) |
| Assets: | \$18,861 |
| Liabilities: | \$11,340 |
| Working Cap: | \$695 |
| Drill Rigs: | 65+ |
| Employees: | 200+ |

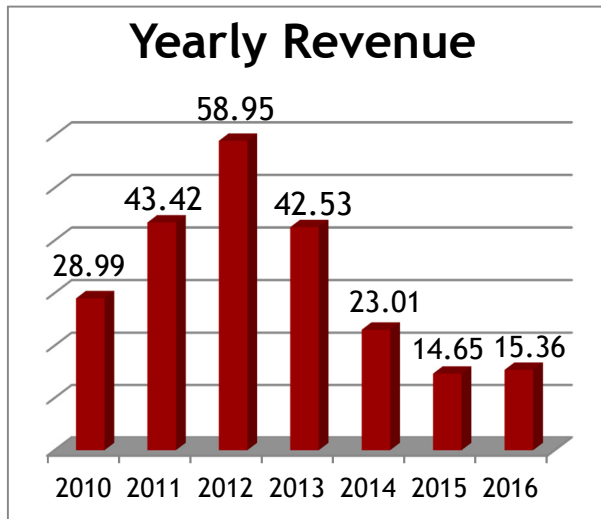
Professionals To The Core

2016 Achievements

- Expanded tree falling and clearing to 43% of annual revenue
- Continued focus on excellent safety, high environmental stewardship and improved productivity

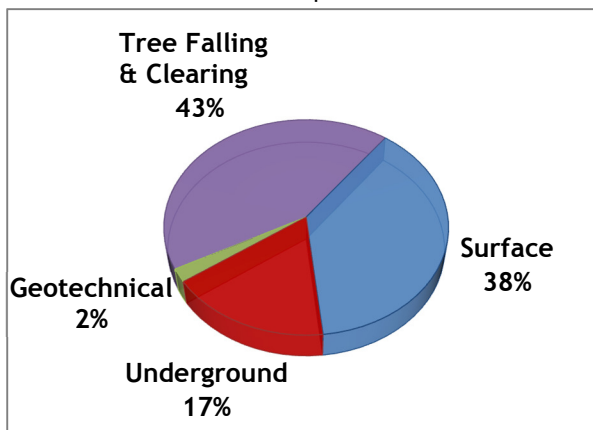
2017 Objectives

- Expand client services into the utilities, pipeline, forest products, road building and concrete construction industries
- Retain skilled workers and enforce high safety standards
- Increase community training programs and expand community relationships
- Enforce high environmental standards



Drilling Revenue FY2016

For the twelve month period ended June 30



Why Invest?

- Every exploration and mining services company requires drilling. These drilling services are required at all stages of the mine cycle from exploration through development, production, rehabilitation and closure
- Drilling operations are not tied to a single metal commodity or project, hence an investor can participate in the upside of many metal commodities, thereby providing investors with exposure to the mining sector without the commensurate risk of exploration projects
- Cabo's international growth is paving the way for further expansion in Central America and Western and Eastern Europe

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